

An aerial photograph of a modern, multi-story office building with a glass facade. The building is surrounded by a parking lot filled with cars. In the background, there are dense green hills under a clear sky. The text "S&S TECH (주)에스앤에스텍" is visible on the building's facade.

Investors Relations

Y2025



Disclaimer.

The "Forecast Information" included in this material is information that has not gone through a separate verification process. It pertains to the future management and financial performance that is expected by the company, rather than the past.

The "Forecast Information" in this material may change depending on changes in future business circumstances, and as it contains uncertainty, it may differ from actual future results.

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EUV Roadmap

4. EUV Roadmap

Global Leader in Mask Blank & EUV Nano- technology



Company Name	S&S Tech Corporation
CEO & Chairman	Jeong, SooHong
Founded	February 22 nd , 2001
Employees	305 (As of 2025. 01)
Business	Mask Blank for Semiconductor and FPD
Public Listing	KOSDAQ (101490)
Headquarter	Daegu, South Korea
Patents	225 listed (Domestic 104/ International 121)



EUV Center

- Location : Yongin City
- Establish : '24/3Q
- Land : 8,250 [m²]
- C/R : 3,630 [m²]
- Product : [EUV product](#)



Daegu Headquarter

- Location : Daegu City
- Land : 13,200 [m²]
- C/R : 5,450 [m²]
- Product : Optical Mask Blank & [EUV product](#)

2001 ~ 2009

1. Market Entry

- Established S&S Tech
- Korea's first development and production of IC/FPD Mask Blank
- 2005 Newtech Award from the President of Korea
- 2008 Appointed as Korea's Top 10 New Tech
- USD \$20M Export

2009 ~ 2016

2. Growth Period

- High-End Market Entry
- 2009 KOSDAQ IPO
- 2014 World Class 300
- 2016 2nd Production Site Expansion in Daegu

2017 ~ 2024

3. Expansion Period

- 2017 EUV Pellicle Development
- 'High-Tech Company' Certification
- 2020 EUV Mask Blank Development
- 2024 EUV Center in Yongin Established

2025 ~

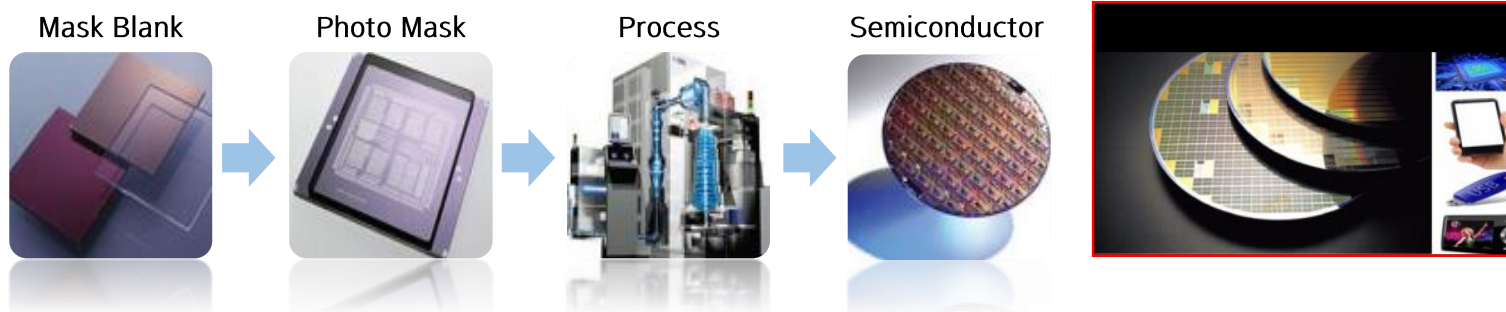
4. Upcoming Items

- EUV Pellicle Business
- EUV Mask Blank full development & Business

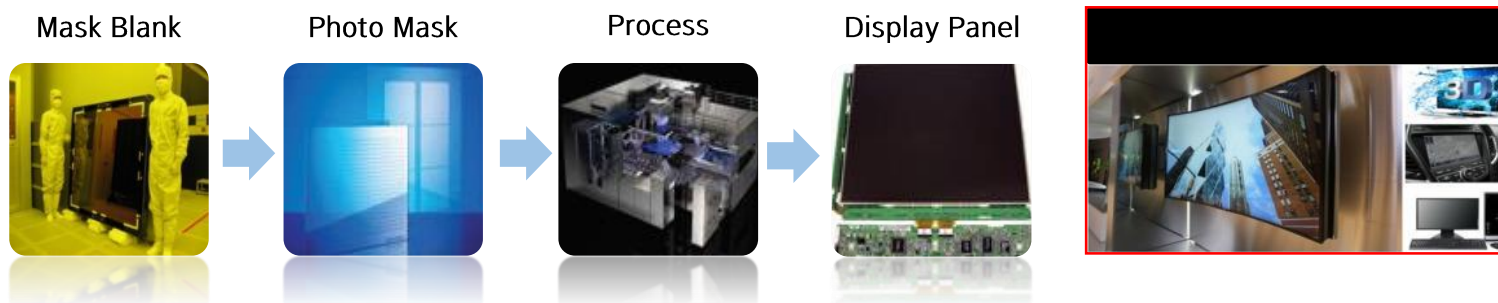
First Locally Developed – Mask Blank

- Mask Blank is the main raw material for photomasks/reticle (without patterns) and can be applied to semiconductors (Memory and Non-memory) and display (TFT-LCD, OLED, LED)

Semiconductor Mask Blank



Display Mask Blank



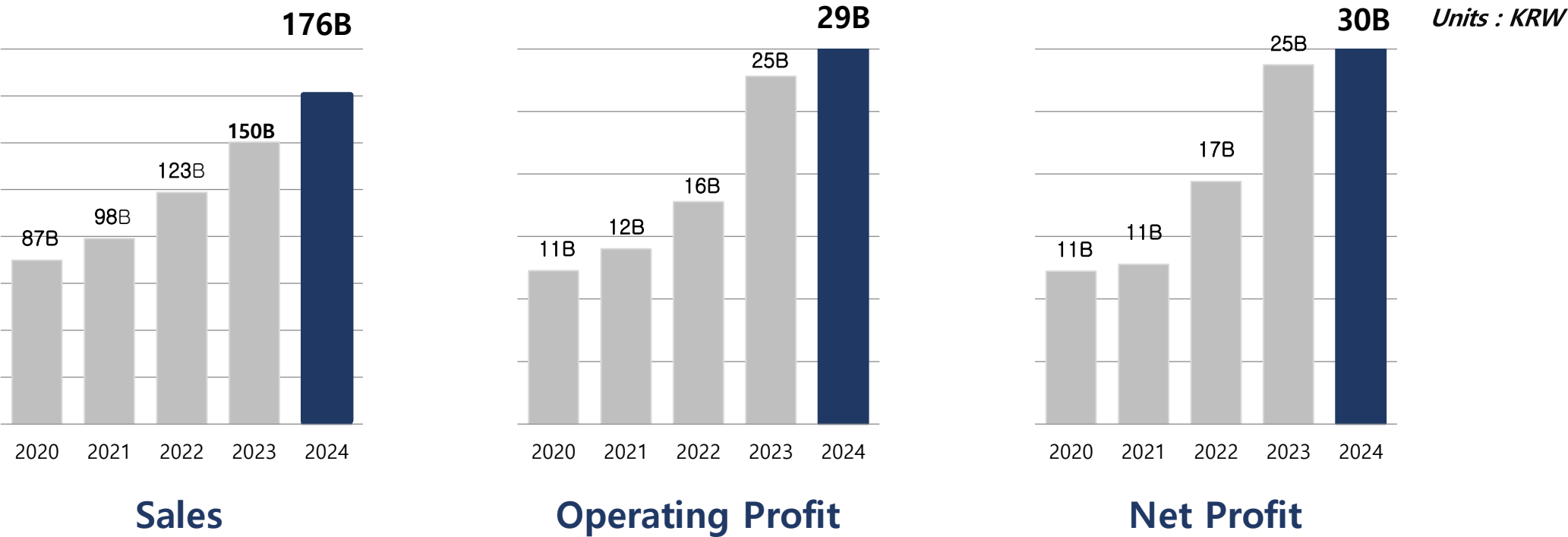
Key Figures



Financial	+19% YoY	+27% YoY	176B	29B
	Revenue 5Y CAGR 2020~2024 (Consolidated)	Operating Profit 5Y CAGR 2020~2024 (Consolidated)	Revenue Y2024 Consolidated	Operating Profit Y2024 Consolidated
Ownership	225	305	Investment, Bio Lab	Units : KRW
	Patents Listed Domestic & International	Employees As of 2025. 01	S&S Investment S&S Lab	
Customers	About 66%	About 30+		
	Export rate by total revenue	# of Customers Globally		

2024 Financial Summary (Consolidated YoY)

- In 2024, sales reached 176B KRW with an operating profit of 29.5B KRW, maintaining an annual growth rate of around 19% over the past 5 years.
- With the growth of the next- generation semiconductor and display markets, annual revenue continues to rise.



Key Investment Points

01. **Steady Growth in Sales**

- ✓ Maintaining a CAGR of +19% in sales and +27% in OP over the past 5 years.

03. **Growth in Semiconductor & FPD market**

- ✓ Securing market share and customers in the growing semiconductor and display sectors

02. **Future Oriented Business Structure**

- ✓ Investment in facilities and equipment tools for the next generation semiconductor
- ✓ Established an EUV Center in Yongin for HVM

04. **Partnership with customers based on credibility**

- ✓ Leveraging existing connections and networking expertise to target a broader and diverse customer base

EUV R&D Roadmap

- S&S Tech has been investing in EUV Products since 2017, establishing a commercialization structure through a top-tier R&D system.



Thank you.

EOD