

# Investor Relations

2021.12

**Add** 42714 대구광역시 달서구 호산동로 42 (주)에스앤에스텍  
**Tel** 053-589-1600 **Fax** 053-585-7170  
**Homepage** [www.snstech.co.kr](http://www.snstech.co.kr)

***S&S TECH***

# Disclaimer

All information in this document related to the management and financial performance of S&S TECH. Corporation is prepared in accordance with corporate and international accounting standards.

The information contains “forecast data” for the future.

This is based on future estimates considering the business environment and trends.

Therefore, the following information may be affected by changes in market strategy and business plan.

The company’s actual performance may change due to factors that we may not be able to predict.

Certain factors may include a deepening economic downturn, a decline in customer demand, the churn of key customers, and pressure on price declines.

Please be advised that we are NOT responsible for changes caused by assumptions.

# *Contents*

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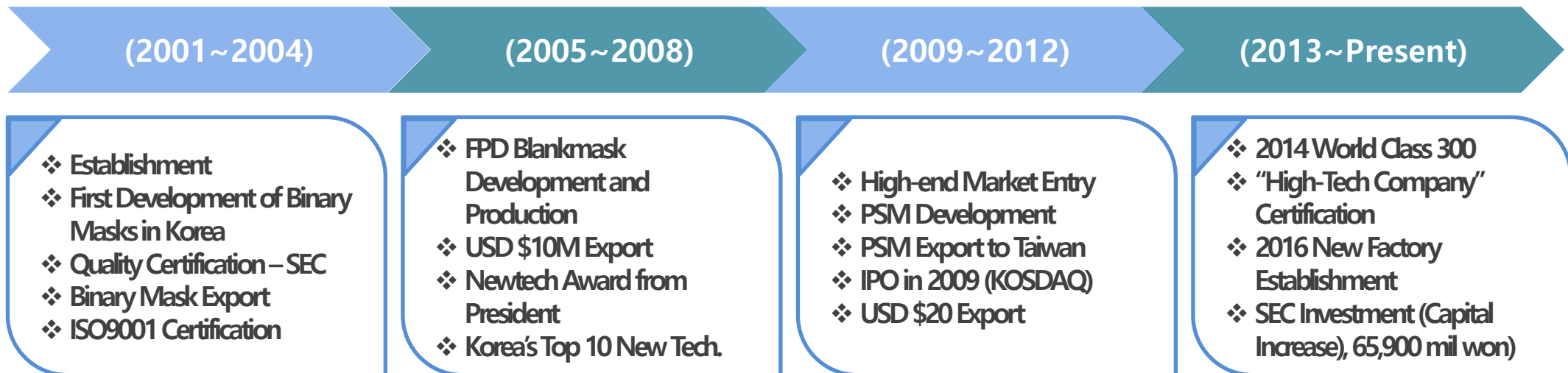
- 01. Company Overview
- 02. Business Overview
- 03. Market Prospect
- 04. Financial Summary (2021Q3)

## 1-1. Company Overview

01



|           |                                                                              |
|-----------|------------------------------------------------------------------------------|
| C.E.O     | Jeong, Soo Hong (Largest Shareholder)                                        |
| Founded   | February 22 <sup>nd</sup> , 2001                                             |
| Location  | Daegu, South Korea                                                           |
| Members   | 225 (2021.12)                                                                |
| Business  | Blankmask for semiconductors and FPD                                         |
| Customers | Samsung Electronics, SK Hynix, SMIC, Samsung Display, Newway, Supermask etc. |
| Patents   | 162 listed (Domestic 86 / Global 76)                                         |



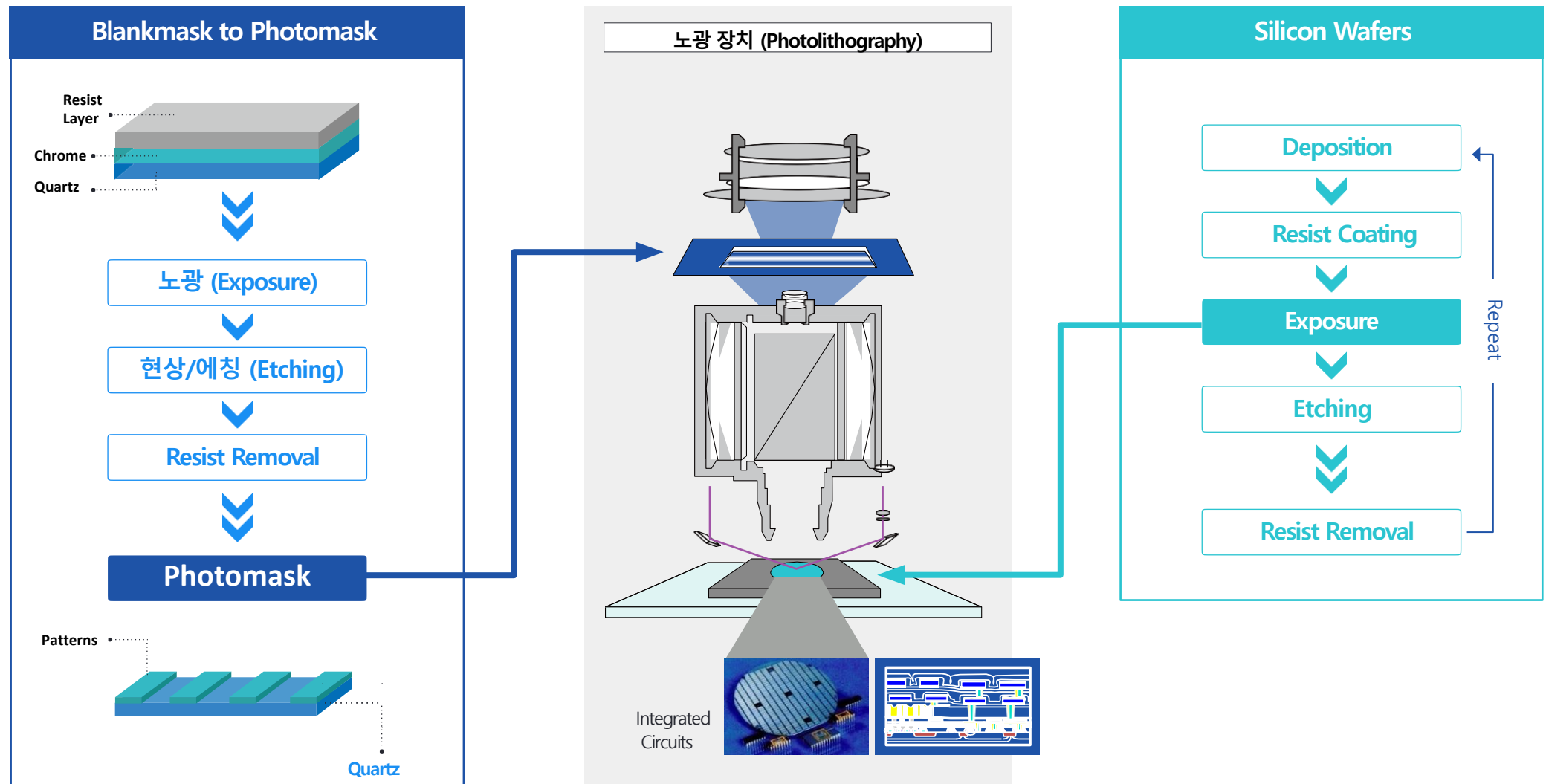
### CEO Overview



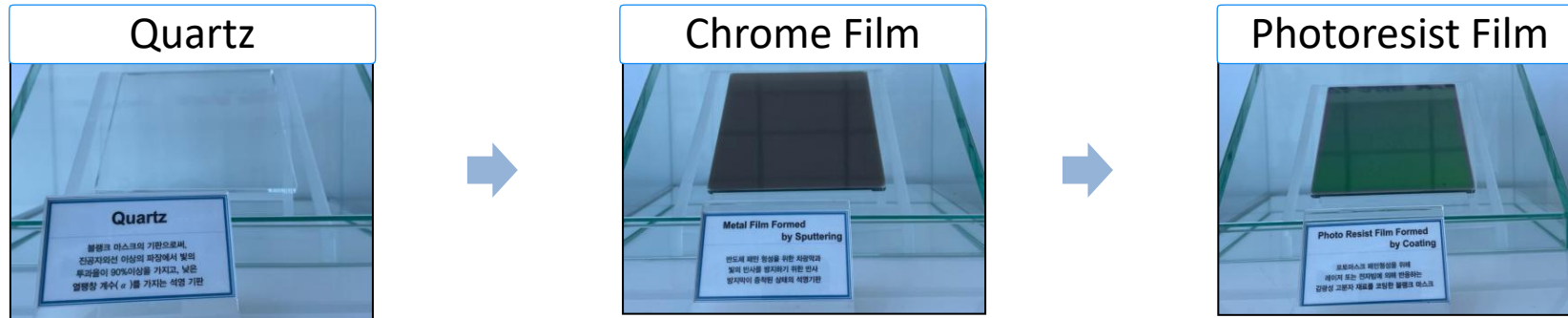
- ❖ 2017~ Present
  - CEO of S&S Tech. Co. Ltd
- ❖ 1995~2017
  - CEO of PKL Co. Ltd
  - COO of Photonics Co. Ltd. (NASDAQ)
- ❖ 1980~1995
  - Conducted first photomask project of Korea
  - Developed first generation photomasks (64K & 1M DRAM)
  - Successfully installed first photomask line in Samsung Electronics
  - Established and managed photomask division for Dupont & Anam Group

### Blank Mask

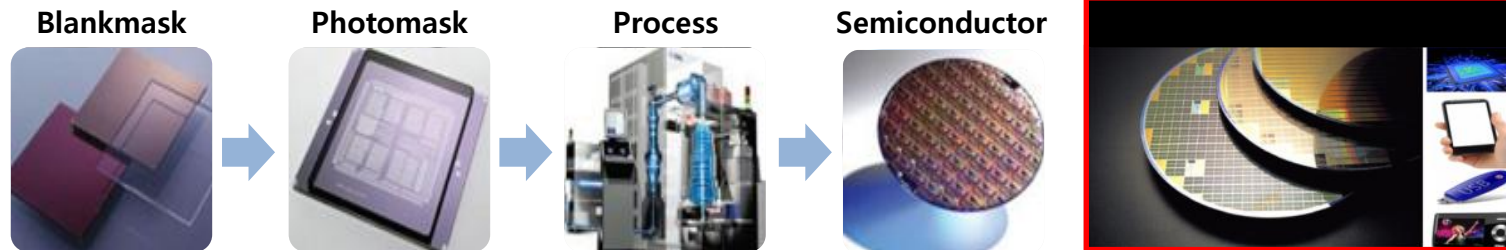
Blankmasks are the main raw materials for photomasks and can be applied to semiconductors and display (TFT- LCD,OLED)



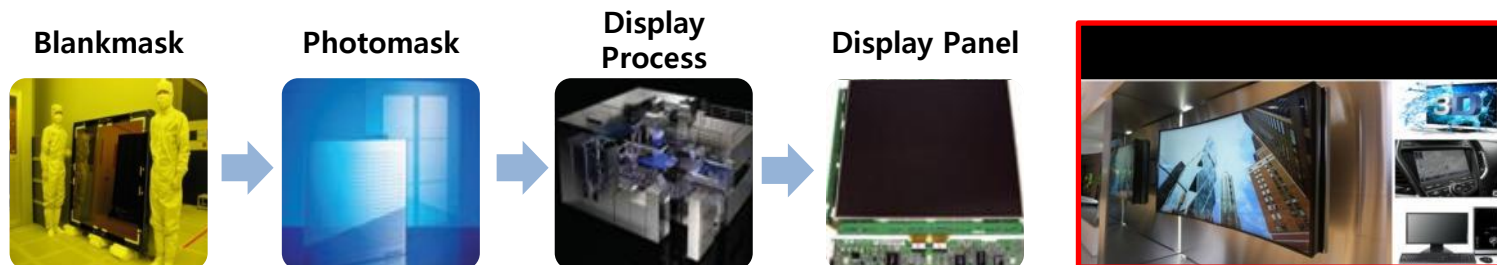
### Process to Products



### Semiconductor Blank Mask



### Display Blank Mask



## 2-3. Supply Chain Overview

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|            | Semiconductor                                               |                                                                            | Display                                                |
|------------|-------------------------------------------------------------|----------------------------------------------------------------------------|--------------------------------------------------------|
| End User   | Samsung Electronics,<br>SK Hynix, TSMC, SMIC,<br>UMC, Intel | Photolithography Users<br><br>Integrated Circuits,<br>OLED & LCD TFT array | Samsung Display,<br>LG Display, BOE, CSOT,<br>AUO, CMO |
| Photo Mask | Samsung Electronics,<br>SK Hynix, Photronics,<br>SMIC, TCE  | Captive Shop<br>Merchant Shop                                              | Supermask, Newway,<br>Photronics (PKL, PKLT),<br>HOYA  |
| Blank Mask | Hoya, Ulcoat, ShinEtsu<br><b>S&amp;S TECH</b>               | Blankmask Manufacturers                                                    | Ulcoat, CST, Hoya<br><b>S&amp;S TECH</b>               |
| Quartz     | ShinEtsu, AGC                                               | Quartz                                                                     | ShinEtsu, KTG                                          |

# Market Prospect

Expansion of  
non-memory semiconductor industry

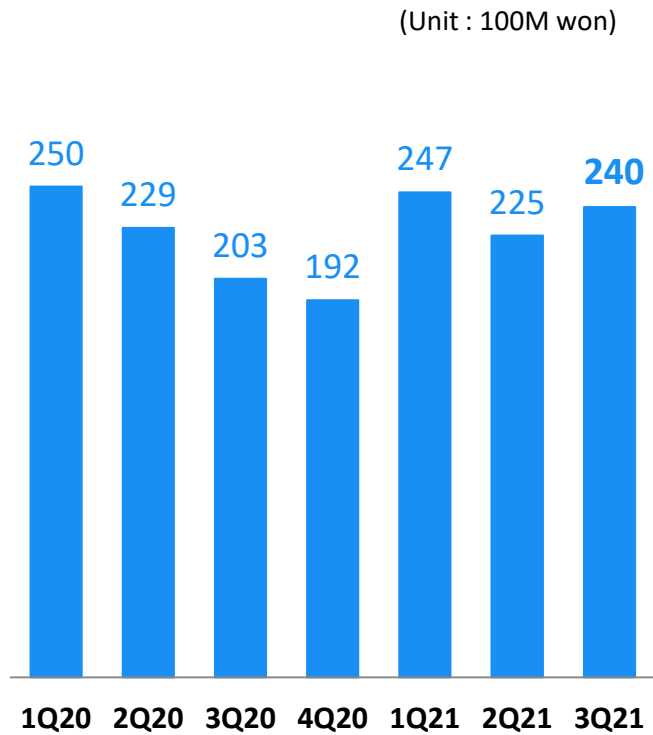
Expansion of high-end products in domestic  
display industry : Flexible, Foldable, LTPO, QD-OLED

Market increase in China,  
both Semiconductor and Display

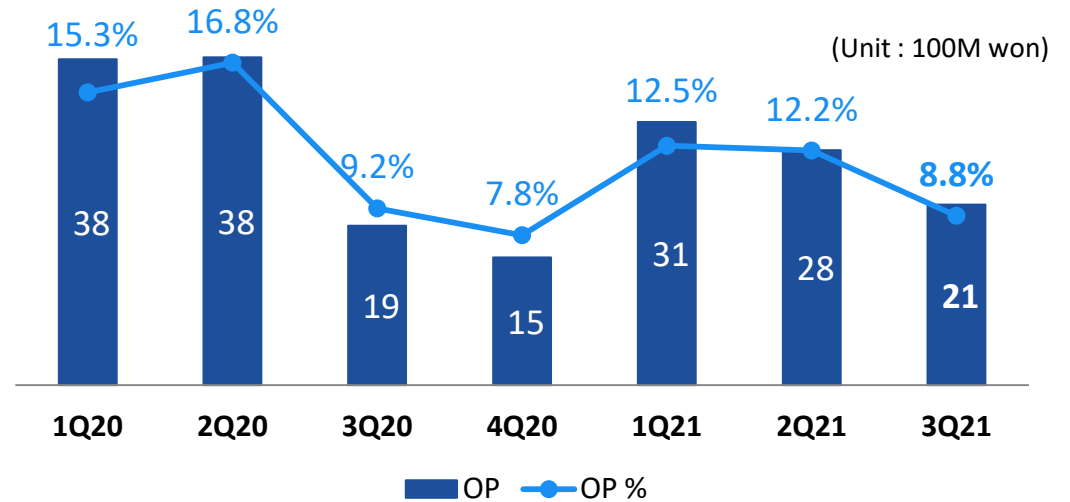
## 4-1. 2021 3Q Financials

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### QoQ Revenue



### QoQ Operating Income Status

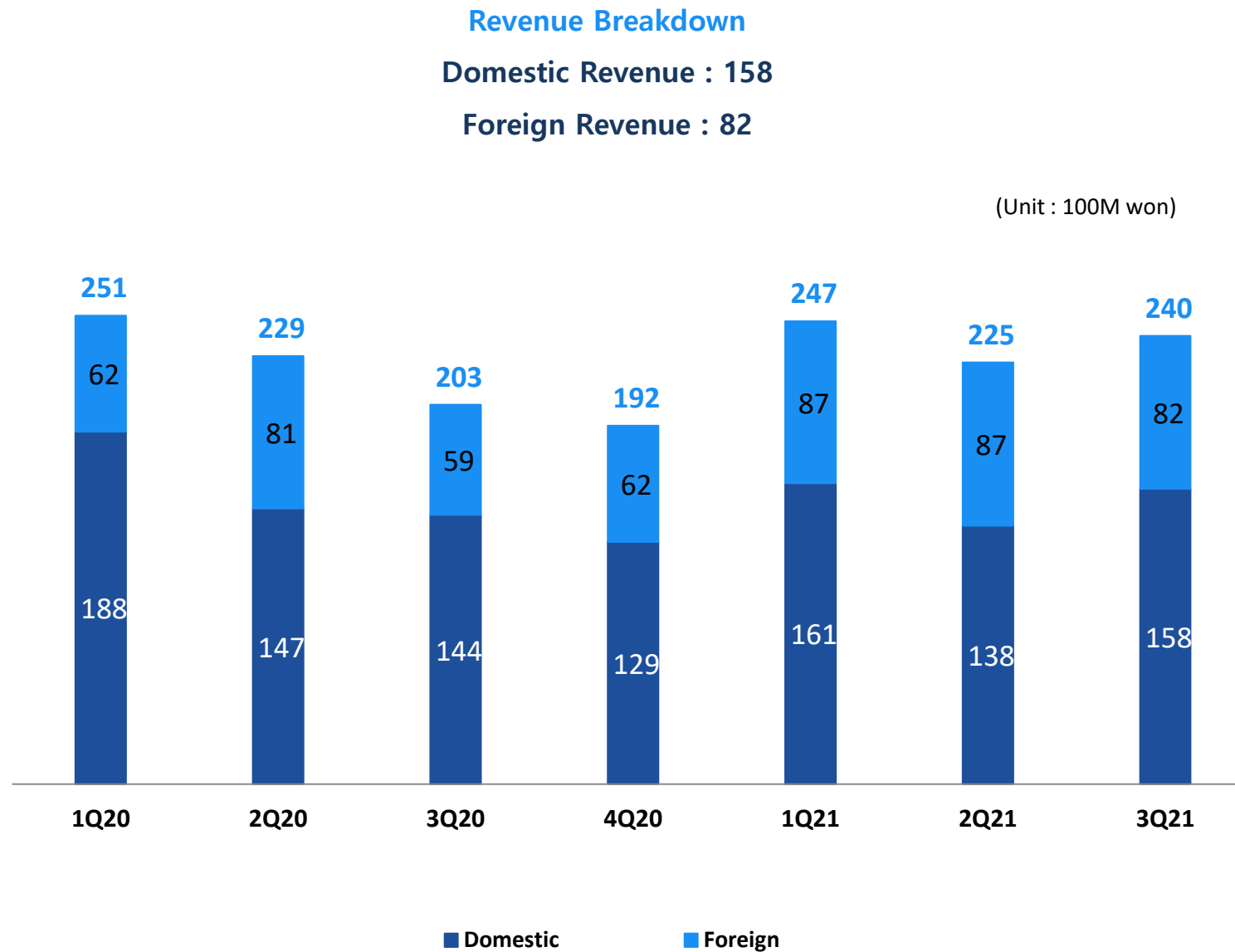


(Unit : 100M won)

|            | 1Q20 | 2Q20 | 3Q21 | 4Q20 | 1Q21 | 2Q21 | 3Q21 |
|------------|------|------|------|------|------|------|------|
| Rev        | 251  | 229  | 203  | 192  | 247  | 225  | 240  |
| OP         | 38   | 38   | 19   | 15   | 31   | 28   | 21   |
| Net Income | 38   | 33   | 18   | 21   | 35   | 32   | 23   |

## 4-2. Revenue Breakdown : Domestic & Foreign

08

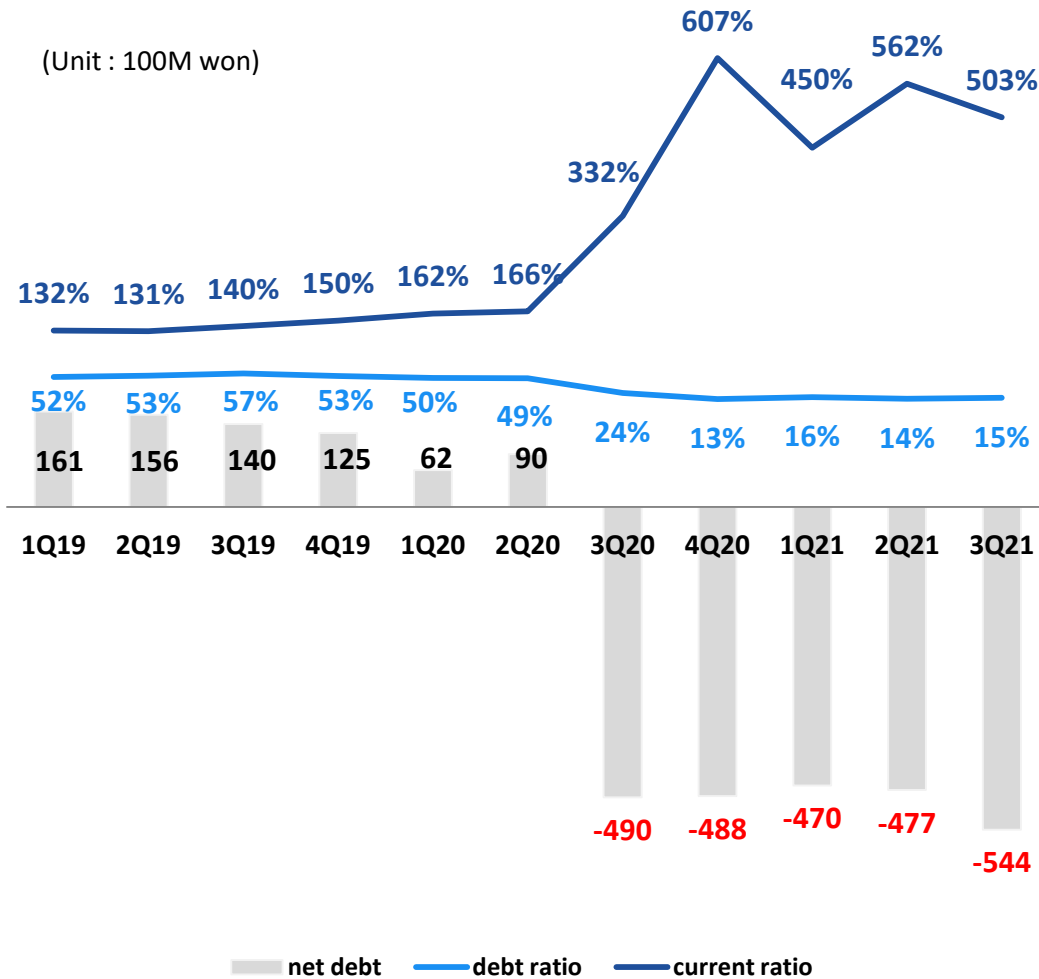


## 4-3. 2021 Q3 Financials

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Decrease in long-term trade payable, increase in cash > Improvement in Financials

(Unit : 100M won)



| Financial Statement                 | 4Q20         | 3Q21         |
|-------------------------------------|--------------|--------------|
| <b>Current Assets</b>               | 935          | 993          |
| Cash & Cash Equivalents             | 564          | 626          |
| <b>Non-current Assets</b>           | 925          | 992          |
| <b>Assets</b>                       | <b>1,860</b> | <b>1,985</b> |
| <b>Borrowings</b>                   | 77           | 81           |
| <b>Liabilities</b>                  | <b>215</b>   | <b>265</b>   |
| <b>Capital</b>                      | 107          | 107          |
| <b>Other Capital</b>                | 1,537        | 1,613        |
| <b>Equity</b>                       | <b>1,645</b> | <b>1,720</b> |
| <b>Cash Flow</b>                    | <b>4Q20</b>  | <b>3Q21</b>  |
| Underlying Cash Equivalents         | 181          | 304          |
| Sales                               | 68           | 195          |
| Investment                          | (442)        | 140          |
| Financials                          | 498          | (14)         |
| Exchange Rate Changes               | (1)          | 1            |
| <b>End-of-term Cash Equivalents</b> | <b>304</b>   | <b>626</b>   |

# Thank you

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